

# Japan Network Services (Japanese Version with Key English Language Reports)

AN IDC CONTINUOUS INTELLIGENCE SERVICE

IDC's *Japan Network Services (Japanese Version with Key English Language Reports)* program analyzes the markets that communications service providers (SPs) are targeting.

In these markets, communications SPs are facing rapid changes including growing demand for SD-WAN, cloud computing, AI, IoT, 5G, and edge computing. Enterprises increasingly require communications SPs for transmitting larger amount of traffic, more sophisticated operations/management, flexible service offerings, and optimal allocation of computing resources and security functionality in communications SP networks. In terms of competition, cloud and OTT providers have started to compete with communications SPs.

From these points of view, this program analyzes market trends, player strategies, and customer needs. It provides the latest insights on the markets and offers market forecasts and market shares. In the 2022 program, the impact of technologies for remote work that will be required after the end of COVID-19 is specially focused, such as Branch of One.

## Markets and Subjects Analyzed

- Network services (WAN, mobile, and fixed)
- SD-WAN/SDx
- Enterprise usage trends
- Edge computing
- Remote work environment service/Branch of One

## Core Research

- Japan Network Services Market Forecast and Share
- Japan Network Services Enterprise User Survey
- Japan SD-WAN Forecast
- SDx Market Analysis
- IDC FutureScape: Worldwide Telecom 2022 Predictions — Japan Implications

Note: All documents will be delivered in the local language with the exception of up to two market share and market forecast documents, which will be delivered in both English and the local language.

In addition to the insight provided in this service, IDC may conduct research on specific topics or emerging market segments via research offerings that require additional IDC funding and client investment. To learn more about the analysts and published research, please visit: [Japan Network Services \(Japanese Version with Key English Language Reports\)](#).

## Key Questions Answered

1. How are the market sizes and structures of network services changing?
2. What are the sources of competitive advantages of network services in the future?
3. How are SD-WAN/SDx changing the market?
4. What kind of network services will be required after the end of COVID-19?

## Companies Analyzed

This service reviews the strategies, market positioning, and future direction of several providers in ICT and network services, including:

ARTERIA Networks, Colt Technology Services, Fujitsu, IJ, KDDI, NEC, NTT Communications, NTT DOCOMO, NTT, Optage, SoftBank, and TOKAI Communications.