



Worldwide Hardcopy Peripherals Shipments Declined 5.6% Year Over Year in the Second Quarter, According to IDC

FRAMINGHAM, Mass., August 29, 2019 – The worldwide hardcopy peripherals (HCP) market declined 5.6% year over year with more than 22.2 million units shipped in the second quarter of 2019 (2Q19), according to the International Data Corporation (IDC) [Worldwide Quarterly Hardcopy Peripherals Tracker](#). Both inkjet and laser unit shipments showed negative year-over-year growth in 2Q19, down 6.6% and 3.5%, respectively.

Notable highlights from the quarter include:

- Ink Tank devices, on a global basis, enjoyed positive year-over-year growth of 3.4% in unit shipments. Epson led the pack with more than 2 million units shipped in 2Q19.
- Color laser MFPs grew 2.0% year over year to more than 1.4 million units shipped worldwide in 2Q19.
- Japan recorded a year-over-year increase of 4.7% to more than 1.1 million units shipped for the quarter. The year-over-year growth was propelled by a positive performance in the inkjet segment, which posted a 6.6% gain.
- With a year-over-year decline of 3.3%, HP Inc. outperformed all other companies in the top 5 in terms of unit shipments. The vendor showed year-over-year increases of 0.5% and 3.5% in Asia/Pacific (excluding Japan) and the U.S. markets, respectively.

Worldwide Hardcopy Peripherals Market, Unit Shipments, Company Share, and Year-Over-Year Growth, Q2 2019 (based on unit shipments)					
Companies	2Q19 Unit Shipments	2Q19 Market Share	2Q18 Unit Shipments	2Q18 Market Share	2Q19/2Q18 Growth
1. HP Inc.	9,454,318	42.6%	9,774,853	41.6%	-3.3%
2. Canon Group	4,179,533	18.8%	4,687,392	19.9%	-10.8%
3. Epson	3,840,675	17.3%	4,137,939	17.6%	-7.2%
4. Brother	1,760,707	7.9%	1,825,292	7.8%	-3.5%
5. Kyocera Group	436,971	2.0%	463,349	2.0%	-5.7%
Others	2,532,499	11.4%	2,632,073	11.2%	-3.8%
Total	22,204,703	100.0%	23,520,898	100.0%	-5.6%
Source: IDC Worldwide Quarterly Hardcopy Peripherals Tracker, August 2019					

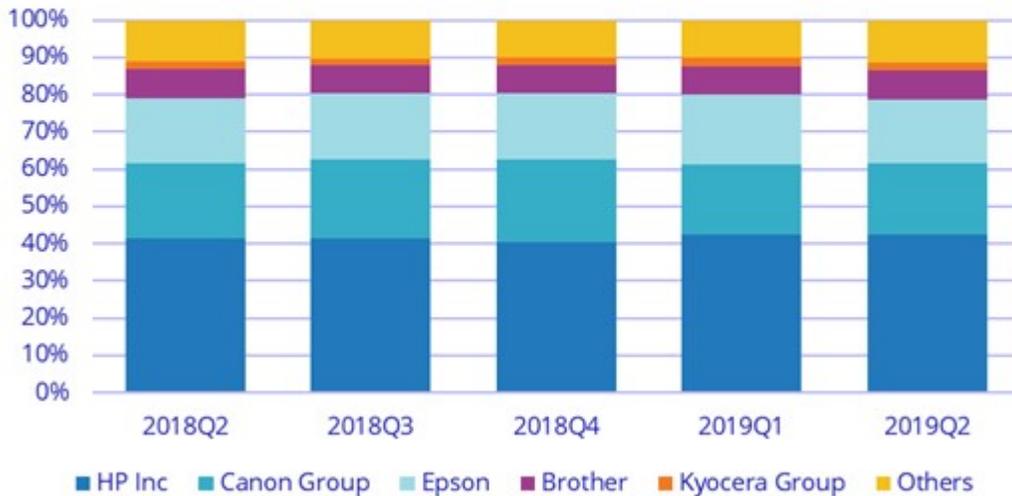
Notes:

- IDC tracks A2-A4 devices in the Quarterly Hardcopy Peripherals.
- Hardcopy Peripherals include single-function printers, multifunctional systems (MFPs), and single-function digital copiers (SF DC).
- Data for all vendors are reported for calendar periods.

Figure 1



Worldwide Top 5 HCP Companies, 2019Q2 Unit Market Share



Source: IDC 2019

For more information about IDC's Worldwide Quarterly Hardcopy Peripherals Tracker, please contact Phuong Hang at phang@idc.com.

About IDC Trackers

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