

FIRESIDE CHAT

Tech disruption in critical industries



MODERATOR

Bob Parker

SVP, Enterprise Applications,
Data Intelligence, Services &
Industry Research, IDC



ANALYST

Jennifer Eaton

Research Director, Value-based
Healthcare Digital Strategies



ANALYST

Dorothy Creamer

Sr. Research Manager, Hospitality and
Travel Digital Transformation Strategies



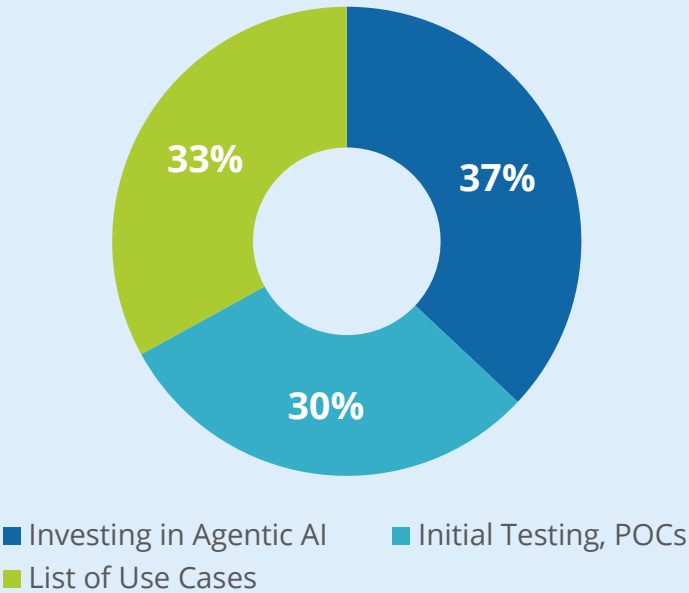
ANALYST

Ryan O'Leary

Research Director,
Privacy and Legal Technology

Agentic AI Status – Life Sciences Industry

Life Sciences AI Adoption



Source: Future Enterprise Resiliency & Spending Survey Wave 1, IDC, February 2025, N=20

Life Sciences AI Tech Maturity

AI Tech	Concept	Pilots	Applied	Mainstream
Classic RPA	✓	✓	✓	✓
Classic AI/ML	✓	✓	✓	✓
Virtual Agents	✓	✓	✓	✓
Predictive AI	✓	✓	✓	✓
Interpretive AI	✓	✓	✓	✓
Generative AI	✓	✓	✓	
AI Asst/ Advisor	✓	✓		
AI Agents	✓	✓		
AI Agent Fleet	✓			

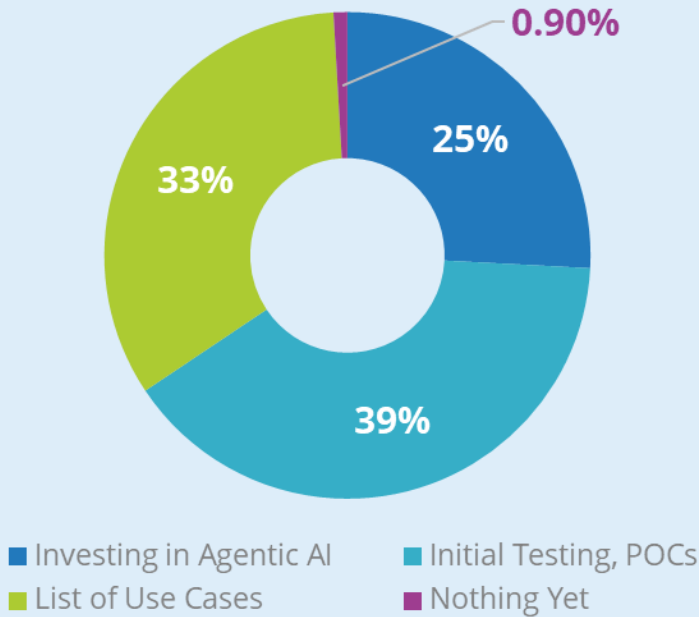
✓ Established
➡ Partial

“AI agents can become digital companions to researchers, doctors and patients, helping unlock enormous productivity and expanding access to care globally.”
 Kimberly Powell, VP, Healthcare, NVIDIA



Agentic AI Status – Hospitality & Travel Industry

Hospitality & Travel Agentic AI Adoption



Source: Future Enterprise Resiliency & Spending Survey Wave 1, IDC, February 2025, N=63

Hospitality & Travel AI Tech Maturity

AI Tech	Concept	Pilots	Applied	Mainstream
Classic RPA	✓	✓	✓	✓
Classic AI/ML	✓	✓	✓	➡
Virtual Agents	✓	✓	✓	✓
Predictive AI	✓	✓	➡	➡
Interpretive AI	✓	✓	✓	➡
Generative AI	✓	✓	➡	
AI Asst/ Advisor	✓	➡		
AI Agents	✓	➡		
AI Agent Fleet	✓			

✓ Established
 ➡ Partial

“The consumerization of IT has passed the inflection point, and it’s not going back to normal. There’s a new baseline to satisfy a guest.”

Scott Strickland, Chief Commercial Officer (CCO), Wyndham Hotels & Resorts



FIRESIDE CHAT

Tech disruption in critical industries



MODERATOR

Bob Parker

SVP, Enterprise Applications,
Data Intelligence, Services &
Industry Research, IDC



ANALYST

Jennifer Eaton

Research Director, Value-based
Healthcare Digital Strategies



ANALYST

Dorothy Creamer

Sr. Research Manager, Hospitality and
Travel Digital Transformation Strategies



ANALYST

Ryan O'Leary

Research Director,
Privacy and Legal Technology